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*Attorneys for Debtors and Debtors-in-Possession*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

CIENA CAPITAL LLC f/k/a  
BUSINESS LOAN EXPRESS, LLC, et al.,  
Debtors.<sup>1</sup>

) Chapter 11  
)  
)  
) Case No. 08-13783 (AJG)  
)  
) (Jointly Administered)  
)

**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON NOVEMBER 10, 2010 AT 2:00 P.M.**

Location of Hearing: **United States Bankruptcy Court  
for the Southern District of New York, Room 523  
One Bowling Green  
New York, New York 10004**

**I. UNCONTESTED MATTER**

1. Hearing on Confirmation of Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1626]

Response Deadline: October 25, 2010 at 5:00 p.m.

Responses Received:

- (a) Objection to Debtors' Third Amended Joint Plan of Reorganization - filed by Maricopa County, AZ [Docket No. 1685]
- (b) Amended Objection to Debtors' Third Amended Joint Plan of Reorganization - filed by Maricopa County, AZ [Docket No. 1686]

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<sup>1</sup> The other Debtors are the following: Ciena Capital Funding LLC f/k/a BLX Capital, LLC; BLX Commercial Capital, LLC f/k/a BLC Commercial Capital Corp.; Business Loan Center, LLC; BLX Holdings Corp.; BLX Capital Real Estate, LLC; BLX Commercial Capital Real Estate, LLC; BLC Real Estate, LLC; BLX Capital Real Estate (Berlin), LLC; BLC Real Estate (UPC Petroleum), LLC; and BLC Real Estate (Texas), LLC.

- (c) Notice of Withdrawal of Amended Objection to Debtors' Third Amended Joint Plan of Reorganization, and Objection to Debtors' Third Amended Joint Plan of Reorganization filed by Maricopa County [Docket No. 1740]
- (d) Objection of the Wayne County Treasurer, and the Oakland County Treasurer to the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1709]
- (e) Objection of the Wayne County Treasurer, and the Oakland County Treasurer to the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1711] [duplicate of Docket No. 1709]
- (f) Wayne County Treasurer's and Oakland County Treasurer's Withdrawal of Objection to the Third Amended Plan [Docket No. 1726]
- (g) Objection to Confirmation of Debtors' Third Amended Joint Plan of Reorganization - filed by Denton County, Texas [Docket No. 1717]
- (h) Objection of Lewisville Independent School District to Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1718]
- (i) Objection of NYCTL 2009-A Trust and The Bank of New York as Collateral Agent and Custodian to the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1719]
- (j) NYCTL 2009-A Trust and The Bank of New York as Collateral Agent and Custodian's Withdrawal of Objection to the Third Amended Plan [Docket No. 1734]

Related Documents:

- (k) Notice of Filing of Blacklines of the Debtors' Third Amended Joint Plan of Reorganization and Related Disclosure Statement [Docket No. 1620]
- (l) Order Signed on 9/1/2010 (I) Approving Form and Manner of Notice of the Disclosure Statement Hearing, (II) Approving Disclosure Statement, (III) Scheduling a Hearing on Plan Confirmation and Approving Notice Procedures Relating Thereto, (IV) Establishing Solicitation Procedures, and (V) Establishing a Deadline to File Motions for Temporary Allowance of Claims for Voting Purposes [Docket No. 1622]
- (m) Affidavit of Service [Docket No. 1628]
- (n) Solicitation Version of the Disclosure Statement with Respect to Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1626]
- (o) Notice of Publication of Notice of Confirmation Hearing [Docket No. 1640]

- (p) Notice of Filing of Plan Supplement to Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1696]
- (q) Affidavit of Service of Solicitation Packages and Confirmation Hearing Notices [Docket No. 1706]
- (r) Notice of Filing of Amended Cure Claims Schedule to Plan Supplement to Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1722]
- (s) Affidavit of Service [Docket No. 1724]
- (t) Declaration of Christina L. DelDonna in Support of Confirmation of the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1729]
- (u) Affidavit of Service [Docket No. 1737]
- (v) Findings of Fact, Conclusions of Law and Order Confirming the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1732]
- (w) Affidavit of Service [Docket No. 1738]
- (x) Memorandum of Law in Support of Confirmation of the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1751]
- (y) Affidavit of Service [Docket No. 1754]
- (z) Declaration of Jung W. Song, Esq. of Donlin, Recano & Company, Inc. with Respect to the Tabulation of Votes and Certifying the Results of Solicitation on the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1725]
- (aa) Affidavit of Service [Docket No. 1728]
- (bb) Notice of Adjournment of Hearing on Confirmation of Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1735]
- (cc) Affidavit of Service [Docket No. 1752]
- (dd) Notice of Filing of Revised Form of Proposed Order Confirming the Debtors' Third Amended Joint Plan of Reorganization [Docket No. \_\_\_\_]

Responsible Counsel for Debtors: Hunton & Williams LLP/P. Partee

Number of Witnesses: Christina DelDonna/President and Chief Executive Officer of Ciena Capital LLC

Estimated Amount of Time Required: 15 minutes

**STATUS: The hearing on this matter will go forward. All objections to the Plan have been resolved.**

## **II. ADJOURNED MATTER**

2. Sixth Interim Application of Hunton & Williams LLP, Counsel to the Debtors and Debtors-in-Possession, for an Award of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred During the Period of June 1, 2010 Through September 30, 2010 [Docket No. 1630]

Response Deadline: November 3, 2010 at 5:00 p.m.

Responses Received: None

Related Documents:

- (a) Notice of Adjournment of Hearing on the Sixth Interim Application of Hunton & Williams LLP, Counsel to the Debtors and Debtors-in-Possession, for an Award of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred During the Period of June 1, 2010 Through September 30, 2010 [Docket No. 1753]

**STATUS: The hearing on this matter has been adjourned to December 1, 2010.**

Dated: November 9, 2010  
New York, New York

**HUNTON & WILLIAMS LLP**

/s/ Peter S. Partee, Sr.

Peter S. Partee, Sr.

Andrew Kamensky (admitted *pro hac vice*)

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